

PRIVACY POLICY

This Privacy Policy describes Shenkin, DiGiuseppe, Hellman & Associates' policies and procedures on the collection, use and disclosure of your information and tells you about your privacy rights and how the law protects you. We use your personal data to provide our services. By becoming our client, you agree to the collection and use of information in accordance with this Privacy Policy.

Shenkin, DiGiuseppe, Hellman & Associates is committed to safeguarding the privacy of our clients. We want to assure you that we do not share your personal information with third parties. This privacy policy outlines how we collect, use, and protect the information you provide to us.

INFORMATION COLLECTION: We collect only the information necessary to provide and improve our services. We do not sell, rent, or share this information with any third parties.

HOW WE USE YOUR INFORMATION: The information collected is used solely for providing our services. We do not share or sell your personal information with external parties for marketing or any other purposes. Additionally, no mobile or text messaging consent information will be shared with third parties or affiliates for marketing or promotional purposes.

We may use personal data for the following purposes:

- To provide and maintain our service.
- To contact you: To contact you by email, telephone calls, SMS, or other equivalent forms of electronic communication, such as a mobile application's push notifications regarding updates or informative communications related to our contracted services.
- To manage your requests: To attend and manage your requests to us. All communication with us is confidential.

SMS DISCLOSURE

By reaching us by SMS, you agree to receive recurring messages from Shenkin, DiGiuseppe, Hellman & Associates. Message and data rates may apply. Message frequency depends on your interactions and preferences. You can reply STOP to opt-out of future messages or HELP for more information. No mobile or messaging consent information will be shared with third parties for marketing or promotional purposes. All the above categories exclude text messaging originator opt-in data and consent; this information will not be shared with any third parties.

DISCLOSURE OF YOUR INFORMATION

Shenkin, DiGiuseppe, Hellman & Associates does not share any client data with third parties for marketing, promotional purposes, or any other purposes. Your personal information is kept confidential and is not disclosed to any outside organizations, except as required by law or with your explicit consent. We may disclose your personal Information under the following limited circumstances:

- We have obtained your consent.
- We share information with partners or affiliates that have signed non-disclosure agreements with us only to provide you with a specific service, with your consent.
- We respond to subpoenas, court orders, or legal processes, or to establish or exercise our legal rights, or the legal rights of others, or defend against legal claims.
- When we believe it is necessary to disclose Personal Information to investigate, prevent, or take action regarding illegal activities, suspected fraud, potential threats to anyone's physical safety, violations of Shenkin, DiGiuseppe, Hellman & Associates Terms of Service, or as otherwise required by law.
- We transfer Personal Information about you if Shenkin, DiGiuseppe, Hellman & Associates or its assets are acquired by or merged with another company.

DATA RETENTION

We retain your Personal Information only as long as necessary to fulfill the purposes outlined in this Policy unless a longer retention period is required or permitted by law. We will also retain and use your Personal Information as necessary to comply with legal obligations, resolve disputes, and enforce our agreements.

YOUR CHOICES: You have the right to access, correct, or delete your information. If you have any concerns or questions about your data, please contact us at:

Phone Number: (818) 337-4710

Email Address: info@sdhaonline.com

Address: 6320 Canoga Avenue, Suite 1650 Woodland Hills, CA 91367

Policy Changes: We may update our privacy policy from time to time. Any changes will be communicated to you, and your continued use of our services implies your acceptance of the updated policy. By being our client, you agree to the terms outlined in this privacy policy.

Last updated: 10/02/2026